**Benjamin Schleicher**

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**Financial Management**

Accomplished and analytical professional with wealth of knowledge and experience in researching the marketplace and providing clients with information on new and existing products and services. Well-developed ability to track a company's financial performance against plan. Skilled at implementing relevant policies, reporting to management, planning budgets, maintaining transaction data, monitoring financial processes, and defining financial objectives. Expertise in reconciling transactions by comparing and correcting data. Adept at developing and maintaining relationships with key stakeholders and delivering outstanding services to clients.

**Areas of Expertise**

|  |  |  |
| --- | --- | --- |
| * Strategic Planning | * Attention to Detail | * Operations Oversight |
| * Market Trends Analysis | * Financial Analysis | * Time Management |
| * Financial Modelling | * Regulatory Compliance | * Problem Resolution |

**Education**

**Degree |** University Name, City, Location

**Key Accomplishments**

*Million Dollar Roundtable qualifier (2015) | Top producer in Minnesota (2013) (2015) | Top Hiring Agent in Minnesota (2018)*

**Leadership skills**

Recruited agency secretaries for multiple agencies | Recruited Hispanic agents in the order | Motivational speaker at multi-agency meetings | Presented financial concept trainings in agency meetings

**Experience Highlights**

**Edward Jones,** City, State, 09/2019-Present

**Financial Advisor**

Research the marketplace and recommend the most appropriate products and services available, ensuring that clients are aware of products that best meet their needs.

***Key Accomplishments:***

* Accomplished million dollars in assets under management within three months.
* Promoted and sold financial products to meet targeted objectives within deadlines.

**Knights of Columbus,** City, State, 2017 to 2019

**General Agent | Manager**

Recruited, trained, and developed a highly competent team, ensuring strict compliance with company rules and regulations.

***Key Accomplishment:***

* Can you share any key contributions we can list here?

**Knights of Columbus,** City, State, 2017 to 2019

**Field Agent**

Addressed and resolved complex issues by recommending appropriate actions for improvement. Managed the sales activities for a Fortune 1000 insurance firm.